



POTENTIAL ACQUISITION OF A EUROPEAN COMPONENT MANUFACTURER

In line with its acquisition strategy aimed at strengthening its major product lines, and building on the successful integration of Avon Automotive, MGI Coutier has entered into exclusive negotiations with a North European component manufacturer.

This top-tier automotive component manufacturer has annual sales in the region of €70 million, and specialises in fluid transfer products.

If the acquisition is successfully concluded, it will be an excellent business fit for MGI Coutier, strengthening the Group's client base, its geographical coverage and its product positioning.

A framework agreement for the acquisition of 100% of the company's capital is expected to be signed during the next three months. This acquisition will be financed using internal funds and bank borrowings, keeping in mind that MGI Coutier's gearing (ratio of net debt to equity, Group share) as of 30 June 2013 was less than 31%.

An update on this potential acquisition will be communicated as soon as possible in a new press release.

Next press release: full-year 2013 earnings on 23 April 2014 after the market close

Automotive component manufacturer MGI Coutier is active in two main product lines:
fluid transfer and mechanisms.
The Group has 8,000 employees worldwide.

Euronext Paris - Segment C - ISIN: FR0000053027 – Reuters: MGIP.PA - Bloomberg: MGIC

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